

# February 27, 2026



**AUTHOR:** Brandon Ridenour, CFP®, CRPC®

**TITLE:** Investment Adviser Rep

**TAGS:** Jobs, PPI, Yields, Money Supply, S&P 500, Consumer Confidence



<b>Unemployment:</b> Jobs data were mixed this week. Initial Jobless Claims rose slightly from 208K to 212K. Continuing Jobless Claims decreased from 1,864K to 1,833K.
<b>Consumer Goods &amp; Materials:</b> Producer price index (PPI) rose 0.5% in January (MoM), up from 0.4% in December and higher than forecast. Rising wholesale prices are an early signal of future consumer price pressure.
<b>Durable Goods:</b> Durable Goods Orders fell 1.4% in December (MoM). The reading was better than forecast, but down from a sharp increase in November.
<b>Housing and Building:</b> Housing Starts rose 6.2% in December (MoM) following a downwardly revised 4.2% decline in November. Pending Home Sales fell 0.8% (MoM)(Jan), missing forecast.
<b>Yield Curve:</b> The yield curve flattened this week. The 2-year yield fell from 3.48% to 3.38%. The benchmark 10-year yield dropped from 4.08% to 3.97%, the first reading below 4% since October.
<b>M2 Money Stock:</b> The money supply rose \$40B to \$22.40T (MoM)(Dec), now roughly 71% of current GDP.
<b>Manufacturing &amp; Services:</b> ISM Manufacturing PMI spiked from 47.9 to 52.6 (MoM)(Jan), the first time in expansion in nearly a year. Services PMI was unchanged at 53.8 (MoM)(Jan). 50 is the contraction / expansion line.
<b>S&amp;P 500:</b> The S&P 500 fell 30.63 points this week, closing at 6,878.88 (up 0.49% YTD). The CBOE Volatility Index (VIX) finished the week unchanged at 21.
<b>Consumer Confidence:</b> CB Consumer Confidence increased from 89.0 (Jan) to 91.2 (Feb), better than forecast.

### For more information:

If you would like to receive this weekly article and other timely information, follow us at <https://ffsinv.com/blog-subscribe-follow/>.

Always remember that while this is a week in review, this does not trigger or relate to trading activity on your account with Financial Action, inc. Speak with your financial professional to get advice specific to your circumstances.

No part of this content is sponsored or endorsed, nor does it involve testimonials. The author and firm have disclosed all material conflicts of interest and compensation arrangements related to this content.

Any and all third-party posts or responses to this blog do not reflect the views of the firm and have not been reviewed by the firm for completeness or accuracy.

Contact an Advisor today:

Phone: (719) 357-7189 | E-mail: [admin@ffsinv.com](mailto:admin@ffsinv.com) | Website: [www.ffsinv.com](http://www.ffsinv.com)

\* Financial Action, Inc. is a Registered Investment Advisor.

