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AUTHOR: Brandon Ridenour, CFP®, CRPC®

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Unemployment: Jobs data was generally negative this week. Initial Jobless Claims rose from 225K to 229K. Continuing Jobless Claims increased from 1,771K to 1,795K.



Consumer Goods & Materials: Consumer Price Index (CPI) rose 0.5% (MoM)(May). The annual measure increased 4.2%, the highest level since 2023. Producer Price Index (PPI) climbed 1.1% (MoM)(May). The annual measure was up 6.5%, the highest reading since 2022.



Durable Goods: Durable Goods Orders climbed 7.9% in April (MoM). GDP Second Release numbers indicate an increase of 1.6% (Q1)(QoQ), less than the 2.0% forecast but up from 0.5% in Q4.



Housing and Building: Existing Home Sales rose for the third consecutive month, increasing 3.2% (MoM)(May). The annualized number of existing residential buildings that were sold was 4.17M.



Yield Curve: The yield curve steepened this week. The 2-year yield fell from 4.17% to 4.09%. The benchmark 10-year yield decreased from 4.55% to 4.48%.



M2 Money Stock: The Money Supply rose \$110B to 22.80T. Money Supply is running at 72% of current GDP.



Manufacturing & Services: ISM Non-Manufacturing PMI increased to 54.5 (MoM)(May) from 53.6 (Apr). Manufacturing PMI rose from 52.7 (Apr) to 54.0 (MoM)(May).



S&P 500: The index rose 47.72 points to close at 7,431.46 (up 8.56% YTD). The CBOE Volatility Index (VIX) climbed from 17.4 to 18.4.



U. Of Michigan Consumer Sentiment: Preliminary Consumer Sentiment numbers project an increase from 44.8 (May) to 48.9 (Jun).

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Phone: (719) 357-7189 | E-mail: admin@ffsinv.com | Website: www.ffsinv.com

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