

# June 19, 2026



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**Unemployment:** Jobs data was mixed again this week. Initial Jobless Claims were down from 230K to 226K. Continuing Jobless Claims increased from 1,786K to 1,810K.



**Consumer Goods & Materials:** Consumer Price Index (CPI) rose 0.5% (MoM)(May). The annual measure increased 4.2%, the highest level since 2023. Producer Price Index (PPI) climbed 1.1% (MoM)(May). The annual measure was up 6.5%.



**Retail Sales:** Retail Sales rose 0.9% in May (MoM), higher than forecast. The primary indicator of consumer spending was up from the 0.4% increase in April.



**Housing and Building:** Pending Homes Sales reversed a recent downtrend, climbing 3.8% in May and beating the forecast (MoM). Housing Starts rose only 1.177M (annualized) in May, the lowest reading since 2020.



**Yield Curve:** The yield curve flattened this week. The 2-year yield rose from 4.09% to 4.19%. The benchmark 10-year yield decreased from 4.48% to 4.46%.



**M2 Money Stock:** The Money Supply rose \$110B to 22.80T. Money Supply is running at 72% of current GDP.



**Manufacturing & Services:** ISM Non-Manufacturing PMI increased to 54.5 (MoM)(May) from 53.6 (Apr). Manufacturing PMI rose from 52.7 (Apr) to 54.0 (MoM)(May).



**S&P 500:** The index rose 69.12 points to close at 7,500.58 (up 9.57% YTD). The CBOE Volatility Index (VIX) was unchanged at 18.6



**U. Of Michigan Consumer Sentiment:** Preliminary Consumer Sentiment numbers project an increase from 44.8 (May) to 48.9 (Jun).

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