

September 11, 2026



AUTHOR: Brandon Ridenour, CFP®, CRPC®

TITLE: Investment Adviser Rep

TAGS: Jobs, CPI, Housing, Yields, S&P 500, Consumer Sentiment



Unemployment: Jobs data were generally positive this week. Initial Jobless Claims fell from 207K to 206K. Continuing Jobless Claims 1,775K to 1,774K.

Consumer Goods & Materials: Inflation Data was front and center this week. Consumer Price Index (CPI) rose 0.4% in August (MoM), in line with the forecast. The annual measure remained steady at 3.4% (Aug).

Durable Goods: Durable Goods orders climbed 1.1% in July (MoM), which was stronger than expected.

Housing and Building: Existing Homes Sales fell 2% in August (MoM). The annualized number of residential buildings sold last month dropped from 4.06M (Jul) to 3.98M (Aug)

Yield Curve: The yield curve flattened this week. The 2-year yield jumped from 4.37% to 4.63%. The benchmark 10-year yield climbed from 4.78% to 4.96%.

M2 Money Stock: The Money Supply rose \$70B to 23.22T. Money Supply is running at 71% of current GDP. Second Release Q2 GDP numbers remain at 1.5%

Manufacturing & Services: ISM Manufacturing PMI eased slightly in August, falling from 55.6 (Jul) to 54.6. Non-Manufacturing (Services) PMI rose from 54.1 (Jul) to 55.4 (Aug). 50 marks expansion / contraction

S&P 500: The index fell 61.62 points to close at 7,656.98 (up 11.85% YTD). The CBOE Volatility Index (VIX) rose from 16.05 to 16.6.

U. of Michigan Consumer Sentiment: Preliminary Consumer Sentiment numbers project a decrease in sentiment from 51.7 (Aug) to 47.8 (Sep).

For more information:

If you would like to receive this weekly article and other timely information, follow us at <https://ffsinv.com/blog-subscribe-follow/>

Remember that while this is a week in review, this does not relate to trading activity on your account with Financial Action, inc. Speak with your financial professional to get advice specific to your circumstances.

No part of this content is sponsored or endorsed, nor does it involve testimonials. There are no material conflicts of interest or compensation arrangements related to redistribution of this content by third parties, as disclosed in accordance with SEC requirements. All third-party posts or responses to this blog do not reflect the views of the firm and have not been reviewed by the firm for completeness or accuracy.

Contact an Advisor today:

Phone: (719) 357-7189 | E-mail: admin@ffsinv.com | Website: www.ffsinv.com

*Investment advisory services are offered through Financial Action, Inc, a registered investment adviser.

FINA-000144