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Unemployment: Continuing Jobless Claims rose 1,702k from 1,672k (3rd straight week of increase). Initial jobless claims remained steady at 209k.



Consumer Goods & Materials: Headline CPI (YoY)(Sep) rose 3.7% which was unchanged from August (includes energy). Core CPI (YoY)(Sep) rose 4.1% (excludes energy) and was down from August's increase of 4.3%



Durable Goods: Factory Orders (MoM)(Aug) rose 1.2% after a 2.1% fall in July.



Housing and Building: U.S. New Home Sales (MoM)(Aug) fell - 8.7% as even higher mortgage rates (7.41% per the MBA 30 year Mortgage Rate) continued to weigh on new applications.



Yield Curve: 2's & 10's remain inverted. 2-year yields fell to 5.04% from 5.08% and 10-year yields fell to 4.63% from 4.78%. Prices & rates move in opposite directions.



M2 Money Stock: The money supply, including time deposits, fell \$37B to \$20.865T (Aug). Money supply is running 77% of current GDP.



Manufacturing & Services: ISM Manufacturing PMI rose to 49.0 (Sep) from 47.6 (Aug) and ISM Services fell to 50.1 (Sep) from 50.5 (Aug). 50 delineates contraction/expansion.



S&P 500: The S&P 500 rose 19.28 points on the week, closing at 4,327.78 and is up 12.72% YTD.



U. of Michigan Consumer Sentiment: Preliminary Michigan Consumer Sentiment (Oct) fell to 63.0 from 68.1 (Sept)

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