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Unemployment: The unemployment rate dropped lower to 3.6% as initial job claims remained at historic lows, rising by 202k. JOLTS Job Openings (Feb) totaled 11.266M.



Consumer Goods & Materials: Retail Sales (MoM)(Feb) increased .3%. Core PPI (YoY)(Feb) retracted down to 8.4% after over a full year of producer price increases.



Non-Defense Capital Goods: The Gross Domestic Product (GDP)(QoQ)(Q4) rose to 6.9% from 2.3% (Q3) due to increased production across industries.



Housing and Building: The House Price Index (YoY)(Jan) rose 18.2% and (MoM)(Jan) rose 1.6%, both of which exceeded expectations with continued appreciation in real estate values



Yield Curve: 2's & 10's narrowed this week. 2-year yields rose to 2.44% from 2.30% & 10-year yields fell to 2.38% from 2.48%. Prices & rates move in opposite directions.



M2 Money Stock: The money supply, including time deposits, fell by \$29B to \$21.811T (Feb). Money supply is currently running 91% of current GDP.



Manufacturing & Services: ISM Manufacturing PMI (March) fell to 57.1 from 58.6. 50 marks the contraction/expansion line.



S&P 500: The S&P 500 rose 2.80 points for the week, ending at 4,545.86 and is down 4.62% YTD. The VIX (CBOE Volatility Index) fell to 20.1 from 22.3 .



U. of Michigan Consumer Sentiment: Michigan Consumer Sentiment (March) was less than enthusiastic, falling to 59.4 from 62.8 which was last seen in 2011.

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